COLUMN ASSESSMENT	1. SOLICITATION NUMBER		2. TYPE OF SOLICITATION		3. DATE ISSUED	PAGE OF PAGES		
SOLICITATION, OFFER, AND AWARD	DACA67-02-R-0219		SEALED BID (IFB)		17 June 2002			
(Construction, Alteration, or Repair)	21101107 02 11 02		NEGOTIATED (RFP)		17 0 0010 2002	1		
IMPORTANT - The "offer" section on the reverse	must be fully completed by	the off		ובט (ארר)				
IMPORTANT - The "offer" section on the reverse must be fully completed by 4. CONTRACT NUMBER 5. REQUISITION/PURCHASE R				6. PROJECT N	UMBER			
DACA67-02-D-2012 W68MD9-21								
7. ISSUED BY CODE W68MD9  Seattle District, Corps of Engineers ATTN: CENWS-CT-CB-MU PO Box 3755 Seattle, WA 98124-3755			8. ADDRESS OFFER TO Seattle District, Corps of Engineers PO Box 3755 ATTN: CENWS-CT-CB-MU Seattle, WA 98124-3755  HAND CARRY: Seattle District Corps of Engineers Contracting Division					
			4735 East Marginal Way South Seattle, WA 98134-2385					
9. FOR INFORMATION CALL  A. NAME See Informa	tion Page inside Front Co	ver			de area code) (NO COLLEC on Page inside Front			
,	SOLICIT				8			
NOTE: In sealed bid solicitations "offer" and "of								
10. THE GOVERNMENT REQUIRES PERFORMANCE OF Furnish all labor, materials and equipment Mountain Home AFB, ID in accordance w	t and perform all work for	r IDIQ	Design-Build	: Family Hou	sing at	d Drawings.		
1. Solicitation No. DACA67-02-R-0219 dated 17 June 2002 with 5 amendments thereto.								
2. Wage Determination No ID020001 v	with 12 modifications ther	eto.						
3. Wage Determination No. ID020006	with 0 modifications there	eto.						
4. See Alterations to Contract Page.								
11. The Contractor shall begin performance with	in <u>10</u> calendar	days an	nd complete it v	within	calendar da	ys after receiving		
award, notice to proceed. This perfo	rmance period is X man	ıdatory,	negotia	able. <i>(See</i>	Paragraph TO#_ SC-	1, 00800 ./		
12A. THE CONTRACTOR MUST FURNISH ANY REQUIR		BONDS?			12B. CALENDAR DAYS			
(If "YES," indicate within how many calendar days  YES NO	after award in Item 12B.)				10			
13. ADDITIONAL SOLICITATION REQUIREMENTS:					l			
A. Sealed offers in original and $0$ local time $1 \text{ August } 2002$ containing offers shall be marked to show the	copies to perform the wo _ (date). If this is a sealed l e offeror's name and addres	bid solic	itation, offers	will be publicly	opened at that time.	Sealed envelopes		
B. An offer guarantee Sis, is not r	required.							
C. All offers are subject to the (1) work requiren	nents, and (2) other provisio	ns and	clauses incorpo	orated in the so	olicitation in full text or	by reference.		
D. Offers providing less than 90	calendar days for Governm	nent acc	eptance after t	the date offers	are due will not be co	nsidered and will		

be rejected.

· <del></del>			OCCED /A	Acces to fully	aamalatad	by offered	544		D 0 012	
OFFER (Must be fully  14. NAME AND ADDRESS OF OFFEROR (Include ZIP Code)				15. TELEPHONE NUMBER (Include area code)						
Evergreene Construction, L. C. 1132 South 500 West Salt Lake City, Utah 84101				(801) 363.2274 Fax No.: (801) 533.9737  16. REMITTANCE ADDRESS (Include only if different than Item 14)						
Tax ID No: 87-05 eMail: nielson@p	35636 sc-evg.com	DUNS No	011163	172						
CODE 011163172	FACI	LITY CODE 1V	BH7				· · · · · · · · · · · · · · · · · · ·			
17. The offeror agrees t	o perform the	e work require	d at the p	rices specifie	d below in	strict accord	ance with th	e terms of thi	s solicitation	, if this
accepted by the Go	vernment in v	writing within_	90	_calendar da	ys after th	e date offers a	are due. (Ins	ert any numbe	er equal or gi	reater than
minimum requireme	nt stated in	13D. Failure t	o insert ar	ny number m	eans the o	fferor accepts	the minimu	m in Item 13L	0.)	
AMOUNTS	e Page 00019	0-5 thru 00010	-8							
18. The offeror agrees t	o furnish any	required perfo	ormance a	nd payment	bonds.				. ,	
	The offeror a	acknowledges				MENDMENTS icitation - give	e number an	d date of each	)	
AMENDMENT NO.	0001	0002	0003	0004	0005					
DATE	07/03	07/11	07/19	08/16	08/16					
20A. NAME AND TITLE OF PERSON AUTHORIZED TO SIGN OFFER (Type or print)  Chris Nielson, Managing Member/President				20B. SIGN	efozelie k	The	<u>ن</u>	30 Augu		
21. ITEMS ACCEPTED			AWARD	(To be com	plefed by	Government)				
See ind	ividual t	task order	s.							
22. AMOUNT				23. ACCOUN	TING AND A	PPROPRIATION (	DATA			
See page 00010-	5			See i		ıal task (		.,,		
24.SUBMIT INVOICES  (4 copies unless			b ITE	M lock 26		R THAN FULL AN I.S.C. 2304(c) (	ID OPEN COMP	ETITION PURSUA	NT TO . 253(c) (	ì
26. ADMINISTERED BY		CODE			27. PAYM	ENT WILL BE MA	ADE BY			
Mountain Home Resident Office USACE, Seattle 750 Desert Street, Bldg. 2310 Mountain Home AFB, ID 83648-5264				US Army Corps of Engineers Finance Center CEFC-AO-P, 5722 Integrity Drive Millington, TN 38054-5005						
		CONTRACTIO	IG OFFICE	R WILL COM	IPLETE ITE	M 28 OR 29	AS APPLICA	BLE		
document and return agrees to furnish and identified on this form stated in this contract contract shall be governed (c) the clauses,	deliver all it and any co t. The righ erned by (a) t representation	copies to the tems or perform intinuation she ts and obligation this contract avons, certificati	issuing or m all wor ets for the ons of the vard, (b) t ons, and	ffice.) Contr k requiremer e considerati e parties to t the solicitation	offer of actoward its solicitation his contrac	n this solicita consummates tion and you	tion is herel the contrac r offer, and	by accepted a t, which cons l (b) this co	is to the iter sists of (a) the	ms listed. Ti he Governmer
incorporated by reference in or attached to this contract.  30A. NAME AND TITLE OF CONTRACTOR OR PERSON AUTHORIZED TO SIGN (Type or print)				31A. NAME OF CONTRACTING OFFICER (Type or print)						
Chris Nielson, Managing Member/President				KENT R. PAUL 1 CONTRACTING OFFICER						
30B. SIGNATURE	1-1		30C. DAT	E	31B. UN	TED STATES OF	AMERICA		1	ARD DATE
Stubylu C	Muloylu V frie 30 August 2002			STANDARD FORM 1442 BACK (REV. 4				<u> </u>		
7 <b>.1</b>	/						S'	I ANDARD FO	KM 1442 B	AUK (REV. 4-8

#### **ALTERATIONS IN CONTRACT** (FAR 52.252-4)(APR 1984) PORTIONS OF THIS CONTRACT ARE ALTERED AS FOLLOWS:

- A. The Contractor's letter dated 5 September 2002, agreeing to incorporation of Modification No. 11, dated 08/23/2002, and Modification No. 12, dated 08/30/2002, to General Wage Decision ID020001, Heavy and Highway, into the contract, with no increase to the proposed prices, is provided immediately following the pricing schedule.
- B. The Contractor's subcontracting plan is hereby incorporated into the contract and can be found immediately following the Contractor's letter dated 5 September 2002 as pages SB-1 through SB-10.
- C. The firm's pre-qualification proposal dated 30 May 2002 is hereby incorporated into this contract in its entirety by reference.
- D. The firm's technical proposal, as listed below, is hereby incorporated by reference in its entirety into the contract:
  - 1. Initial technical proposal dated 2 August 2002 (1 volume, 1 color boards and bound drawings)
  - 2. Final Proposal Revision dated 30 August 2002
- E. Modification No. 11, dated 08/23/2002, and Modification No. 12, dated 08/30/2002, to General Wage Decision ID020001, Heavy and Highway, are incorporated into the contract.
- F. The following Technical Specification Sections from Division 1, General Requirements, are considered to be part of the overall contract and will apply to all task orders issued under this contract, unless otherwise specified in individual orders: Sections 01001 through 01355, and 01451 through 01705.
- G. The following Technical Specification Sections from Division 1, General Requirements, are only applicable to the first task order: a) Section 01000, General Design and Construction Requirements, and b) Section 01415, Metric Measurements. Each new task order issued under this contract will have its own specific Section 01000 issued with the individual task-order request for proposal.
- H. The following attachments are considered part of the overall contract and will apply to all task orders issued under this contract, unless otherwise specified in individual orders:
  - a. Attachment C Examples of Craftsman/Bungalow Style Homes and Detailing
  - b. Attachment F Standard Typography
  - c. Attachment G Acceptable Landscape Materials for MHAFB
  - d. Attachment H Air Force Family Housing Guide
- I. The following attachments will only apply to the first task order issued under this contract:
  - a. Attachment A Miscellaneous Technical Specifications
  - b. Attachment B Geotechnical Report
  - c. Attachment D Drawings
  - d. Attachment E Hazardous Building Material Survey Report
  - e. Attachment I Desirable Features
- J. Section 00800, paragraph 2.1, states that the minimum guaranteed amount for the base period of the contract is \$500,000. Award of Task Order No. 0001 entitled "Design-Build: Replace Military Family Housing Phase 4/A, Mountain Home AFB, ID" will satisfy this requirement.

END OF ALTERATIONS TO CONTRACT



DACA67-02-D-2012

THE FORM LISTED BELOW MUS	T BE COMPLETED. IN T SSTANTIATE THE AUTHORI FION, THE SAME OFFICE	HIP, THE APPLICABLE PORTION OF HE ALTERNATIVE, OTHER EVIDENCE TY OF THE PERSON SIGNING THE R SHALL NOT EXECUTE BOTH THE
-		
C	ORPORATE CERTIF	ICATE
		rporate Chris Nielson
Secretary of the Corporation name who signed this contract on behalf corporation; that said contract was governing body and is within the se	of the Contractor was thenduly signed for and on behalf	President of said of said corporation by authority of its
	(Secretary)	(CORPORATE SEAL)
AUTH	ORITY TO BIND PAR	RTNERSHIP
below and that the person signing	the contract has authority act of the partners individually ha of said partnership with the Ur	Security Numbers of all partners are listed ually to bind the partnership pursuant to s full authority to enter into and execute nited States of America, except as
		uch time as the revocation of authority by nowledged by, the Contracting Officer.
(Names, Sigr	natures and Social Security Nu	umbers of all Partners)
NAME	SIGNATURE	SOCIAL SECURITY NO.
•		



## PRICING SCHEDULE

## See individual Task Orders

Schedule pages 00010-6 thru 00010-8 referenced on Standard Form 1442 BACK are not in this contract. These pages are included in Task Order 0001.





1132 South 500 West Salt Lake City, UT 84101

Phone: 801-363-2274 Fax: 801-533-9737

September 5, 2002

Department of the Army Seattle District Corps of Engineers P. O. Box 3755 Seattle, Washington 98124-3755 Attention: Mary E. Mitton

Contract Specialist

Re: RFP No. DACA67-02-R-0219.IDIQ Design-Build:

Military Family Housing at Mountain Home AFB, ID

Dear Ms. Mitton:

We wish to confirm that there is no change to our proposal as a result of Modification #11, dated 8/23/2002, and Modification No. 12, dated 08/30/2002, to General Wage Decision ID020001, Heavy and Highway. We agree to incorporate these modifications into any contract awarded as a result of the solicitation.

Sincerely,

**EVERGREENE CONSTRUCTION** 

Chris Nielson President

CN/klg



# SMALL, SMALL DISADVANTAGED AND WOMEN-OWNED SMALL BUSINESS SUBCONTRACTING PLAN

DATE: 30 August 2002

CONTRACTOR: Evergreene Construction, L.C.

ADDRESS: 1132 South 500 West Salt Lake City, UT 84101

PHONE NO. (801) 363-2274

PROJECT TITLE: IDIQ Design-Build Military Family Housing at

Mountain Home AFB, ID

SOLICITATION: DACA67-02-R-0219

1. In accordance with the contract clauses at 52.219-8 and 52.219-9, Evergreene submits the following Subcontracting Plan for Small, Small Disadvantaged, and Women-owned Business Concerns.

- 2. Corresponding dollar values for percentages cited in para. 3 for the base period only:
  - a. Total contract amount is not-to-exceed **\$135** million.
  - b. Total dollars planned to be subcontracted (to all types of businesses): §108 million.
  - Total dollars planned to be subcontracted small business concerns (including 2d, 2e, 2f, 2g and 2h below): \$81 million.
  - d. Total dollars planned to be subcontracted to veteran-owned small business concerns is \$3.24 million.
  - e. Total dollars planned to be subcontracted to service-disabled veteran-owned small business concerns is **\$1.08** million.
  - f. Total dollars planned to be subcontracted to HUBZone small business concerns is \$3.24 million.
  - g. Total dollars planned to be subcontracted to small disadvantaged business concerns is \$16.2 million.
  - h. Total dollars planned to be subcontracted to women-owned small business concerns is \$8.64 million.

\*This is an indefinite-delivery contract. Specific requirements and dollar amounts are unknown at this time.

- 3. The following percentage goals (expressed in terms of a percentage of total planned subcontracting dollars) are applicable to the contract cited above.
  - a. Small Business Concerns (2c divided by 2b): <u>75%</u> of total planned subcontracting dollars under this contract will go to subcontractors who are small business concerns, including 3c through 3e.
  - b. Veteran-Owned Small Business Concerns (2d divided by 2b): 3% of total planned subcontracting dollars under this contract will go to subcontractors who are veteranowned small businesses and/or service-disabled veteran-owned small business concerns.

- c. Service-disabled veteran-owned Small Business Concerns (2e divided by 2b): 1% of total planned subcontracting dollars under this contract will go to subcontractors who are veteran-owned small businesses and/or service-disabled veteran-owned small business concerns.
- d. Small HUBZone Business Concerns (2f divided by 2b): 3% of total planned subcontracting dollars under this contract will go to subcontractors who are HUBZone small business subcontractors.
- e. Small Disadvantaged Business Concerns (2g divided by 2b): 15% of total planned subcontracting dollars under this contract will go to subcontractors who are small disadvantaged individuals.
- f. Small Woman-Owned Business Concerns (2h divided by 2b): <u>8%</u> of total planned subcontracting dollars under this contract will go to subcontractors who are womenowned business concerns.
- 4. The principal products we will subcontract under this contract are:
- a. Of the items or areas stated in 3.a; the following are planned to be subcontracted to Small Businesses:
  - Aldave Associates structural engineering and framing.
  - Precision Heating and Cooling mechanical work.
  - Wasatch Front Floor Covering floor covering.
  - Blacksmith Management Group, Inc. general construction, finishes and site work.
  - Max Services, Inc. Sheetrock and roofing.
  - Additional subcontractors to be determined as the design is finalized with the Government.
- b. Of the items or areas stated in 3.b; the following are planned to be subcontracted to HUBZone small business concerns:
  - Blacksmith Management Group, Inc. general construction, finishes and site work.
  - Additional subcontractors to be determined as the design is finalized with the Government.
- c. Of the items or areas stated in 3.c; the following are planned to be subcontracted to Small Disadvantaged Businesses:
  - Aldave Associates structural engineering and framing.
- d. Of the items or areas stated in 3.d; the following are planned to be subcontracted to Small Women-Owned Businesses:
  - Precision Heating and Cooling mechanical work.
  - Wasatch Front Floor Covering floor covering.
  - Additional subcontractors to be determined as the design is finalized with the Government.

- e. Of the items or areas stated in 3.e; the following are planned to be subcontracted to Veteran-owned Small Businesses and/or service-disabled veteran-owned small business concerns:
  - Max Services, Inc. Sheetrock and roofing.
  - Additional subcontractors to be determined as the design is finalized with the Government.

Evergreene Construction is committed to the utilization of small business concerns throughout the life of the contract. In addition to the subcontractors listed above, Evergreene has identified additional principle types of supplies and services that may be subcontracted to small business concerns. Throughout the duration of this contract, Evergreene will actively solicit bids from all types of small business concerns for the supplies and services listed below.

#### 100 General

- Dumpster Rental
- Testing, concrete/compaction
- Special Inspection
- Toilet
- Fencing/Site, orange barrier
- Final cleaning of structures

#### 200 Site Construction

- Demolition
- Earthwork
- Site grading
- Site utilities
- Site concrete
- Asphalt/Paving
- Landscaping/planting
- Common area equipment, benches, etc.

#### 300 Concrete

- Footings
- Foundations
- Slabs
- Foundation rub out

#### 400 Masonry

• Stone exteriors

#### 500 Metals

- Lintels
- Ledger angles
- Hold downs/misc. connectors

#### 600 Woods and Plastics

- Finish Carpentry
  - Base/case/trim
  - Stairs/railings
- Cabinetry
  - Kitchen, bath cabinets/alder
  - Shelving

### 700 Thermal and Moisture Protection

- Tyvek building wrap
- Damproofing
- Building insulation
- Ice and water damproofing
- Shingles
- Caulking/joint sealants
- Soffit/facia/gutters

#### 800 Doors and Windows

- Doors
  - Exterior doors
  - Interior wood doors
  - Garage doors
- Windows
  - Vinyl windows
  - Window installation/caulking etc.
  - Door hardware (int., ext., cabinets)
  - Mirrors
  - Shower

#### 900 Finishes

- Ceramic tile
- Floor sheet goods
- Carpeting
- Counter tops
- Painting

## 1000 Specialties

Toilet accessories

#### 1100 Equipment

Appliances/washers/dryers

## 1500 Mechanical

- Plumbing
  - Rough underground
  - Rough wall
  - Finish plumbing
  - Gas piping
- HVAC
  - Rough underground
  - Rough building
  - Finish and controls

#### 1600 Electrical

- Rough building
- Finish electrical and fixtures
- Phone/TV cable, conduits

Evergreene will ensure subcontracts remain competitive for the base contract period (5 years) and the option period. We will make an effort to solicit at least three bids for each CSI Division and review cost factors and subcontractor availability prior to making an award. Utilizing a "best value" type evaluation, subcontractors will be selected on the

basis of qualifications, past cost history and their ability to provide immediate response.

5. Provide a description of the method your firm used to develop the subcontracting goals in paragraph 3:

We utilize our experience gained as a former small business and apply this knowledge in developing achievable, yet challenging subcontracting goals. We also utilize our extensive, successful experience on design-build contracts. For this contract, we have been working closely with local small business coalitions and other development groups in the Mountain Home area to develop our subcontracting goals and subcontractor pool. Mr. Chris Nielson, Director of **Operations** for the IDIO Design-Build Family Housing at Mountain Home AFB, initiated Evergreene's Outreach Program in early He has already met with the Idaho Department of Commerce, including Karl Tueller, Deputy Director, Jay Engstrom, Administrator for the Division of Economic Development and Larry Demirelli, Program Coordinator for the Idaho Business Network to discuss the utilization of local small businesses under this contract. As the result of these meetings, our Outreach Program has expanded to include additional available resources, including the Idaho Business Network (IBN) database of businesses and A Guide for Doing Business in Idaho 2002 publication. Evergreene's Outreach Program for the Mountain Home IDIQ Design-Build Contract for Military Family Housing is fully endorsed by Karl Tueller, Jay Engstrom and Larry Demirelli. Additionally, we have met with Mountain Home's Mayor, Mr. Dave Jett and Mr. Ron Swearingen of Mountain Home Community and Economic Development Department. We are confident our relationship with these individuals will ensure that our Outreach Program supports a variety of diverse small businesses in the local Mountain Home area. On a local level, we are utilizing the tools we have recently acquired through the Idaho Department of Commerce, the City of Mountain Home which include the Idaho Business Network (IBN) database of businesses and A Guide for Doing Business in Idaho 2002 publication. Evergreene also utilizes the Pro Net system of the SBA, the National Minority Purchasing Council Vendor Information Service, the Research and Information Division for the Minority Business Development Agency in the Department of Commerce and various trade associations associated with Small Business Concerns, including:

- National Association of Minority Contractors
- National Minority Supplier Development Council
- National Association of Women in Construction
- Employment/SB Directories
- Women's Yellow Pages
- Thomas Register
- The Big Yellow
- Procurement Fairs
- Association of General Contractors.

In awarding subcontracts, Evergreene will choose those subcontractors representing the "best value" for the contract. This includes evaluating past experience as well as pricing information to determine the most qualified subcontractor.

In addition to the teaming agreements already in place, Evergreene will continue to use our Outreach Program to solicit bids from and provide opportunities to local SB concerns to perform under this contract. We are committed to providing work opportunities in the CSI Divisions outlined in paragraph 4 above throughout the duration of the contract. SB

concerns will <u>always</u> have the opportunity to bid on these work scopes as long as Evergreene is the Prime Contractor. Utilizing these methods, Evergreene will ensure competitive subcontractor pricing throughout the length of this contract.

6. Indirect costs were ( ) were not (X) used in establishing subcontracting goals. \*\* If indirect costs are included in your goals, furnish a description of the method used to determine the proportionate share of indirect costs to be incurred with (i) small business concerns (ii) HUBZone small business concerns (iii) small disadvantaged business concerns (iv) women-owned and (v) Veteran-owned small business concerns\*\*

7. The following individual will administer the subcontracting program:

Name:

**Chris Nielson** 

Job Title: President

Address:

Evergreene Construction, L.C.

1132 South 500 West

Salt Lake City, UT 84101

Tel:

(801) 363-2274

Fax:

(801) 533-9737

This individual's specific duties with regard to the conduct of our firm's Subcontracting Plan will include, but not be limited to, the following:

- (a) Developing and maintaining bidder's lists of small businesses, HUBZone small business, small disadvantaged business and women-owned small business concerns using sources such as the SBA's ProNet (<a href="http://pro-net.sba.gov/">http://pro-net.sba.gov/</a>) Minority Business Development Agency, US Department of Commerce, Local Minority Business Development Center, Economic Development Center and National Center for America Indian Enterprise Development.
- (b) Assuring the inclusion of small businesses, HUBZone small business, small disadvantaged business, women-owned small business and veteran owned small business concerns in all solicitation for products or services which they are capable of providing; and ensuring that all solicitations are structured to permit the maximum possible participation by small, small disadvantaged and women-owned small business concerns.
- (c) Establishing and maintaining records of all solicitations and subcontract awards to ensure that the members of the firm who review bidders proposal documents their reasons for selecting nor not selecting a bid submitted by a small businesses, HUBZone small business, small disadvantaged business, women-owned small business or veteran owned small business, and monitoring the firm's progress towards achievement of its percentage goals.
- (d) Preparing and submitting the Subcontracting Report for Individual Contracts (SF294) and the Summary Subcontract Report (SF295) in accordance with instructions provided, and coordinating and preparing for all compliance reviews by Federal agencies.
- (e) Attendance at DOD sponsored training programs in order to develop guidance and training to firm personnel on the policy of the federal government to aid, assist and counsel small business under this and other government contracts. Mr. Chris Nielson, our

Subcontracting Program Administrator, will attend regional council meetings sponsored by the federal government.

- (f) Conducting or arranging for all other activities necessary to further the intent and attainment of the goals in the Plan to include motivational training the firm's purchasing personnel, attendance at workshops, seminars and trade fairs conducted by or on behalf of small business, HUBZone small businesses and/or small disadvantaged and/or women-owned small business and/or veteran owned small business; and general cooperation with members of the small, small disadvantaged, small women-owned, and veteran owned small business concerns or their representatives.
- 8. The following steps will be taken to ensure that small business, small HUBZone businesses, small disadvantaged business, women-owned small business and veteran owned small business concerns receive notice of and have an equitable opportunity to compete for intended awards of subcontracts and/or purchase orders for the products and/or services described in paragraph 4 above:
- (a) Sources will be requested through SBA's ProNet system, business development organizations, minority and small business trade associations and at small, minority, veteran small business and women-owned small business procurement conferences; sources will be contacted; and bidding materials will be provided to all responding parties expressing an interest.
- (b) Internally, motivational training will be conducted to guide and encourage purchasing personnel; source lists and guides to small business, HUBZones will be monitored to ensure sufficient time is allowed for interested bidders to prepare their proposals and to evaluate continuing compliance with small business, small disadvantaged business, womenowned small business and veteran owned small business concerns will be maintained and utilized by purchasing personnel while soliciting subcontracts and purchase orders; activities will be monitored to ensure sufficient time is allowed or interested bidders to prepare their proposals and to evaluate continuing compliance with the Subcontracting Plan.
- 9. Evergreene Construction agrees that the clause entitled "Utilization of Small Business Concerns" (Oct 2000) will be included in all subcontracts that offer further subcontracting opportunities. All subcontractors, except small business concerns, who receive subcontracts in excess of \$500,000 (\$1,000,000 in the case of construction), will be required to adopt a subcontracting plan that complies with the requirements of this clause. Such plans will be reviewed to assure that all minimum requirements of an acceptable subcontracting plan have been satisfied.

The acceptability of percentage goals shall be determined on a case-by-case basis depending on the supplies/services involved, the ability of potential small business, small HUBZone businesses, small disadvantaged, women-owned and veteran owned subcontractors, and prior experience. Once approved and implemented, plans will be monitored through the submission of periodic reports and, as time and availability of funds permit, periodic visits to subcontractors' facilities to review applicable records and subcontracting program progress.

10. Evergreene Construction agrees to submit such periodic reports and cooperate in any studies or surveys as may be required by the Contracting agency or Small Business Administration in order to determine the extent of compliance by the offeror with the

Subcontracting Plan and with the clause entitled "Utilization of Small Business Concerns" contained in the contract.

- 11. Evergreene Construction agrees to maintain at least the following types of records to document compliance with the Subcontracting Plan:
- (a) The names of all organizations, agencies and associations contacted for small business, HUBZone business, small disadvantaged, women-owned small business sources and veteran owned small business along with records of attendance at conferences, seminars and trade fairs where additional sources were developed.
- (b) Source lists, guides and other data identifying small business, HUBZone business, small disadvantaged, women-owned and veteran owned small business subcontractors and vendors.
- (c) Records on all subcontract solicitations resulting in an award of more than \$100,000 on a contract-by-contract basis, indicating (1) whether small business concerns were solicited, and if not, why not; (2) whether HUBZone small businesses were solicited and if not, why not; (3) whether small disadvantaged business concerns were solicited and if not, why not; (4) whether small women-owned business concerns were solicited, and if not, why not; (5) whether veteran owned small business concerns were solicited, and if not, why not; and (6) reasons for the failure of solicited small, HUBZone business, small disadvantaged, women-owned and veteran owned small business concerns to receive a subcontract award.
- (d) Records of all subcontract award data to include subcontractor's name and address, to be kept on a contract-by-contract basis.
- (e) Minutes of internal motivational and training meetings held for the guidance and encouragement of purchasing personnel, and records of all monitoring activities performed for compliance evaluation.
- (f) Copies of SF294 and SF295 showing date and place of filing and copies of all other reports or results of reviews conducted by the contracting agency or to other interested agencies of the Federal government to monitor our compliance with the Subcontracting Plan.
- 12. Evergreene Construction will submit a SF295, Summary Subcontract Report, on Corps of Engineers project only. The SF295 shall be completed and distributed in accordance with the Corps of Engineers Supplemental Instructions. Evergreene Construction will not report Corps of Engineers projects through any other Agency unless authorized by the Contracting Officer.
- 13. In closing, Evergreene Construction states that it will be the policy of Evergreene Construction to afford every practicable opportunity for small business, HUBZone small business, small disadvantaged business, small women-owned and veteran-owned small business concerns to participate in contracts awarded to Evergreene Construction by the Federal Government, to ensure that equitable opportunity is provided to small business, HUBZone small business, small disadvantaged business, women-owned and veteran-owned small business concerns to compete for award of subcontracts and purchase orders, and to diligently pursue the achievement of our goals of participation by small business, HUBZone small business, small disadvantaged business, women-owned and veteran-owned

small businesses in the dollar amounts available for subcontract/purchase order awards under this contract.

BY:

Chris Nielson, President Evergreene Construction, L.C.

## Corresponding dollar values for percentages cited in para. 3 for the Option Period.

		<u>Dollars</u>	<u>Percentage</u>
1.	Option Yr. 6 - 10 total:	\$135 million	100%
2.	Total to be subcontracted to all types of business:	\$108 million	80%
	<ul><li>a. Subcontracted to Small</li><li>Business (including b, c, d, e and f below):</li></ul>	\$81 million	<u>75%</u>
	<ul><li>b. Subcontracted to Veteran-owned</li><li>Small Businesses:</li></ul>	\$3.24 million	3%
	<ul><li>c. Subcontracted to Service-Disabled Veteran-owned Small Businesses:</li></ul>	\$1.08 million	<u> 1%</u>
	<ul><li>d. Subcontracted to HUBZone Small Businesses:</li></ul>	\$3.24 million	3%
	<ul><li>e. Subcontracted to Small Disadvantaged Businesses:</li></ul>	\$16.2 million	<u> 15%</u>
	f. Subcontracted to Women- Owned Small Businesses	\$8.64 million	<u> </u>

<sup>\*</sup>This is an indefinite-delivery contract. Specific requirements and dollar amounts are unknown at this time.